

Everyone leaves a legacy.

What will yours be?



East Ridge
at Cutler Bay
FOUNDATION

Legacy Society

What's in your... *will*?

The TV commercial asks, "What's in your wallet?" Perhaps a better question is, "What's in your *will*?" You have a great opportunity to leave a legacy of caring behind by including a gift to East Ridge in your will.

The **East Ridge at Cutler Bay Foundation Legacy Society** exists to recognize and thank donors who have included a gift to those we serve in their will, trust or estate plan. There is no minimum gift required to be a member and *you're invited* to join!

Members can remain anonymous or choose to be listed in perpetuity on our recognition plaque and in our annual report. Members also are invited to a special annual event.

Please let us know...

...if you have already included a gift to East Ridge in your will, trust or estate plan so we can be certain your wishes are honored.

Thank you!

Easy Ways to Join The Legacy Society!

- Leave a percentage or specific dollar amount to East Ridge at Cutler Bay Foundation in your will or Trust.
- List East Ridge at Cutler Bay Foundation as a beneficiary of your IRA or a life insurance policy.
- Fill out a 'transfer on death' (TOD) form to donate investment or banking account balances at your passing.
- Create a charitable gift annuity with the Foundation that pays you income during your life and leaves the remaining balance to East Ridge. Contact us for a free proposal.
- Work with your attorney to create a charitable trust that pays you income during your life and donates the remainder to East Ridge at your passing.

- Use your estate plan to create a named endowment fund (minimum gift of \$25,000) with earnings each year going for a purpose you select at East Ridge at Cutler Bay.
- Talk with us ahead of time to see if an estate gift of real estate or certain property such as antiques, artwork or jewelry would be accepted.

Thank you!



SantaFe Senior Living Foundation, Inc. is doing business in Greater Miami as (DBA) East Ridge at Cutler Bay Foundation. This DBA is filed with the Florida Dept. of State, registration # G15000061418. If you no longer wish to receive fundraising communications from us, call 352-548-3582 or email dkremer@eastridgeatcutlerbay.com to let us know. Please include the spelling of your name & your mailing address. Thank you. A copy of the official Florida Dept. of Agriculture and Consumer Services solicitation of contributions registration & financial information may be obtained from the division of consumer services by calling toll free within the state: 1-800-HELP-FLA (435-7352) or visiting www.800helpfla.com.



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Helping Grateful People put Passion into Action